



KHYATI MULTIMEDIA - ENTERTAINMENT LIMITED

Office : 100, Chinubhai Towers, Opp. Handloom House, Ashram Road, Ahmedabad - 380 009.
Phone : (079) 26584335, 26582983 Fax No. : (079) 26574354 Email ID : khyatimulti@yahoo. com.
Cin - L92199GJ1995PLC024284

OUR COMPANY CIN: L92199GJ1995PLC024284

REF: KMEL/LIST/BSE/REG-29(1)(D)/31ST_AGM_NOTICE/08-2025

DATE: 30TH AUGUST, 2025.

To
The B S E Limited
Listing Compliance Department,
P.J.Towes, Dalal Street, Fort,
Mumbai: 400 001.

Respected Sir,

Sub: Submission of Notice for 31ST Annual General Meeting of the Company for the Financial year ended on 31st March 2025

Ref: Compliance to Regulation 29(1)(d) of the SEBI (LODR) 2015.

Our Scrip Code No: **KHYATI | 531692 | INE593B01030 |**

With reference to above subject, please find attached herewith the Notice for 31st Annual General Meeting of the Company which is to be held in physical mode on 29th September 2025 Monday at 11.00 A.M. at The President Hotel, Opp: Municipal Market, Off: C.G.Road, Near Swastik Cross Roads, Navrangpura, Ahmedabad: 380 009.

Sir, Please note that this AGM Notice is also uploaded on Company's website www.khyatimultimedia.com and being sent to all shareholders who hold shares as on 29th August 2025, the Record Date by e.mail to all shareholders who have registered their e.mail address with the Company / Depository Participants/ Registrar and Share Transfer Agents. The Company is also sending this Annual Report to Stock Exchange in soft copy in PDF format for uploading on its website suitably so that any investor/ shareholder or general public can download the same at any time and have access to such audited annual report.

Please provide an acknowledgement for the same ASAP and do the needful. Thanking you, we remain,

Yours faithfully,
FOR, KHYATI MULTIMEDIA- ENTERTAINMENT LTD,

Devilal J Shah
Company Secretary And Compliance Officer
ICSI Membership Number: A58287



KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED

**31ST ANNUAL REPORT
FOR THE YEAR 2024-25**

COMPANY REGISTRATION NO: 04-024284

CIN NO: L92199GJ1995PLC024284

Registered with Registrar of Companies, Gujarat State

KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED

Regd.Office: 100, Chinubhai Towers, Opp: Handloom House, Ashram Road,
Navrangpura, Ahmedabad: 380 009.

Telephone: 91-079-26582983 (F) 91-079-26584335

E.Mail: khyatimulti@gmail.com ~ Website: www.khyatimultimedia.com

CIN: L92199GJ1995PLC024284
COMPANY REGN NUMBER: 04-24284
NOMINAL SHARE CAPITAL: Rs.13,00, 00,000/-

DATE OF: 20/01/1995
INCORPORATION;

31ST ANNUAL GENERAL MEETING PROGRAMME

DATE : 29TH SEPTEMBER 2025
DAY : MONDAY
TIME : 11:00 A.M
VENUE : THE PRESIDENT - A BOUTIQUE HOTEL,
OPP-MUNICIPAL MARKET, OFF. C G. ROAD,
NAVRANGPURA, AHMEDABAD-380009

GUJARAT

NOTE TO THE SHAREHOLDERS:

As a measure of economy, copies of the Annual Report will not be distributed at the Annual General Meeting, Shareholders are requested to kindly bring their copies to the meeting.

NOTICE

NOTICE is hereby given that the 31st Annual General Meeting of the Members of the **KHYATI MULTIMEDIA ENTERTAINMENT LIMITED** will be held on Monday the 29th September, 2025 at 11:00 A.M. at THE PRESIDENT, Opp- Municipal Market, Off C.G. Road, Navrangpura, Ahmedabad, Gujarat-380 009, Gujarat State, India to transact the following business:

ORDINARY BUSINESS:

- 1) To Receive, Consider, approve and Adopt the IND AS Compliant Standalone Audited Financial Statement of the Company for the year ended on 31st March,2025 and the reports of the Auditors and directors thereon.
- 2) To Re-appoint a director in place of Mr Praful Jagdishnarayan Agarwal (DIN: 00088295) who retires by rotation and being eligible offers himself for reappointment.
- 3) To appoint M/s. MAAK & Associates, Chartered Accountants, Ahmedabad FRN: 135024W as the Statutory Auditors of the Company for the next five financial years (Second Term) from 2025-26 to 2029-30 and to hold the office as such up to the conclusion of the Annual General Meeting for the year 2029-30 and to authorize the Board of Directors to fix their remuneration in their consultation and in this respect to pass following resolution as an ORDINARY RESOLUTION.

RESOLVED THAT M/s. MAAK And Associates., Ahmedabad a firm of Chartered Accountants, having ICAI Membership number 133926, ICAI Firm Registration Number: 135024W, a peer reviewed firm having Peer review Certificate Number 017841 valid up to 30/06/2027 and holding IT PAN Number AAWFM8877H be and are hereby appointed as Statutory Financial Auditors of the Company for next 5 financial years (Second Term) from 01/04/2025 to 31/03/2030 (F Y 2025-26 to 2029-30) and to hold the office as such from the date of conclusion of this 31st Annual General Meeting for the year 2024-25 to 36th Annual General Meeting to be held for the financial year 2029-30 and that Mr. Kartik J Patel Chairman And Managing Director or Mr. Radheshyam Rampal Patel Whole Time Director of the Company be and is authorized to fix their remuneration and the auditors are authorized to hold the office as statutory auditors from the date of conclusion of this 31ST Annual General Meeting up to the date of conclusion of 36TH Annual General Meeting to be held for the financial year ending on 31/03/2030

SPECIAL BUSINESS:

- (4) To Appoint M/s. Kamlesh M Shah & Co., a firm of Practicing Company Secretaries as Secretarial Auditors of the Company for next 5 financial years from 01-04-2025 to 31-03-2030 and to Authorize any Director to fix their remuneration in consultation with the said Auditors and in this respect to consider and if thought fit to pass following resolution as SPECIAL RESOLUTION.

RESOLVED THAT M/s. Kamlesh M Shah & Co., a firm of Practicing Company Secretaries having ICSI Membership Number A-8356, holding Certificate of Practice Number: 2072 and peer review certificate Number: 6438/2025 valid up to 28/02/2030 and having IT PAN Number ACWPS4825K be and is hereby appointed as Secretarial Auditors for the next 5 five financial years from 01/04/2025 to 31/03/2030 as per requirements of Section 204 read with regulation 24A of the SEBI (LODR) 2015 and other rules and regulations of SEBI and Companies Act 2013.

RESOLVED FURTHER THAT any Director of the Company be and is hereby authorized to fix their remuneration in consultation with the Secretarial Auditors for every financial year separately.

(5) To Give Approval for the proposed Related Party Transactions.

To consider and if thought fit, to pass with or without modification the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 188 and other provisions, if any, applicable to the Company, for the time being in force, of the Companies Act, 2013 read with Rule 15 of the Companies (Meetings of the Board and its Powers) Rules 2014 as amended up to the date (including any statutory modification(s) or re-enactment thereof for the time being in force) and as per requirements of Regulation 23 of the SEBI (LODR), 2015 , an omnibus consent of the members of the Company be and is hereby accorded to and the Board of Directors of the Company be and are hereby authorized to enter into the related party transactions including the series of transaction subsequent foreseen and repetitive in the nature whether or not made in ordinary course of business and at arm’s length price by the Company with **Mrs. Jignaben K Patel M/s. Khyati Realities Limited, Khyati World Educate Private Limited, Khyati world School (A Unit of Firdaus Memorial Cheritable Trust, Khyati Foundation, M/s. Khyati Fincap,** or such other related parties for the purpose of sale/ purchase of goods and/or services from time to time up to such of the financial limits as the Board may deem fit and proper in the overall interest of the company for and from each of the related parties subject to the conditions that all such sale/ purchase of goods or services if any shall be done **only on arm’s length prices or on prevailing market prices or best of the available commercial prices** and other terms and conditions in the best interest of the company.”

“RESOLVED FURTHER THAT nothing contained in the above resolution shall restrict the Audit Committee / Board / Shareholders to periodically review, approve and revise the criteria for approval of subsequent related party transactions.”

“RESOLVED FURTHER THAT this approval does not allow the Management of the Company either impliedly or expressly to enter into related party transactions to take any personal benefit or to defeat interest of the Company.”

“RESOLVED FURTHER THAT pursuant to the provisions section 188(6) of the Companies Act 2013 and also of Regulation 23 (8) of the SEBI (LODR), as amended from time to time, consent of the Members be and is hereby accorded for approval of all the related party transactions already done and executed during the year 2024-25 up to the date of this AGM as also for the various Related Party Transactions to be entered by and between the Company and all other Related Parties, during and for the financial year 2025-26 and up to the date of Annual General Meeting to be held for the year 2025-26.

Place: Ahmedabad.

By order of the board of Directors of
KHYATI MULTIMEDIA ENTERTAINMENT LIMITED
Sd/-

Date: 25/08/2025

(Radheshyam Rampal Patel)

(Whole Time Director.)
(DIN: 02694786)

IMPORTANT NOTES:

1. A member entitled to attend, and vote is entitled to appoint a proxy to attend and vote instead of him/herself and proxy need not be a member. The proxies to be effective should be deposited at the Registered Office of the Company not later than 48 hours before the commencement of the meeting.

A person can act as a proxy on behalf of members not exceeding fifty members and holding in aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other shareholder.
2. Pursuant to Section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, the Company is pleased to provide the facility of remote e-voting to all members as per the applicable Regulations relating to e-voting. Complete instructions on e-voting facility provided by the Company are annexed to this Notice explaining the process of e-voting with necessary user id and password along with procedure for such e-voting.
3. Corporate Members intending to send their authorized representatives are requested to send a duly certified copy of the Board Resolution authorizing their representative/s to attend and vote at the Annual General Meeting.
4. Pursuant to Regulation 36 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, details of directors seeking appointment/reappointment at the Annual General Meeting is given in detail, as annexed hereto.
5. Shareholders are requested to bring their copy of Annual Report to the meeting.
6. Members/Proxies should fill Attendance Slip for attending the meeting.
7. **The Register of Members and Share Transfer Books of the Company will remain closed from Saturday, 20th September, 2025 to Monday, 29th September, 2025 (both days inclusive).**
8. Members seeking any information or clarification on Accounts are requested to send written queries to the Company, at least one week before the date of the meeting. Replies will be provided in respect of such written queries received only at the meeting. The Management reserve the right to address any query or questions in person only by sending clarifications by emails to specific querist.
9. Relevant documents referred to in the accompanying Notice and the Explanatory Statement will remain open and available for inspection by the members at the Registered office of the Company on all working days, except Saturdays and Sundays, during business hours up to the date of the Meeting.
10. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN), personal Mobile Number, Email ID and Bank Account Details by every member participating in securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN and other details in prescribed form ISR-1,2,3,4 along with supporting and self-attested documents and Banker's Attested documents to their Depository Participants with whom they are maintaining their DEMAT accounts. Members

holding shares in physical form can submit their PAN and other details in prescribed forms along with supporting documents to the Company or its Share Registrars and Transfer Agents.

11. **Members who have not registered their email IDs so far with their depository participants, are requested to register their email IDs for receiving all the Communications including Annual Report, Notices etc. in electronic mode.**
12. Pursuant to Section 101 and Section 136 of the Companies Act, 2013 read with relevant Companies (Management and Administration Rules), 2014, and Regulation 36 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, companies can serve Annual Reports and other communications through electronic mode to those members who have registered their e-mail address either with the Company or with the Depository or its RTA.
13. The Notice of the Annual General Meeting and Annual Report of the Company for the year ended 31st March, 2025 is uploaded on the Company's website www.khyatimultimedia.com and may be accessed by the members and also uploaded on website of stock exchange www.bseindia.com and Evoting service provider CDSL i.e. www.evotingindia.com
14. Electronic copy of the Annual Report for the year 2024-25 is being sent to all the members whose email IDs are registered with the Company / Depository Participants(s) for communication purposes unless any member has requested for a physical copy of the same. For members who have not registered their email address, please register the Email address with RTA and depositories.

The instructions for members for voting electronically are as under: -

- (i) **The voting period begins on Thursday, 25th September, 2025 at 10:00 A.M. and ends on Sunday, 28th September, 2025 at 05:00 P.M.** During this period shareholders of the Company holding shares either in physical form or in dematerialized form, as on the **cut-off date (record date) of Friday of 19th September, 2025** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Log on to the e-voting website www.evotingindia.com
- (iii) Click on Shareholders
- (iv) Now Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company or IT PAN Number of the 1st Registered Shareholder (If registered with RTA).
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in DEMAT form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vii) If you are a first-time user, follow the steps given below:

	For Members holding shares in DEMAT Form and Physical Form
PAN	<p>Enter your 10-digit alpha-numeric PAN issued by Income Tax Department (Applicable for both DEMAT shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number (refer serial no. printed on the name and address sticker/Postal Ballot Form/mail) in the PAN field. In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. E.g. If your name is Ramesh Kumar with serial number 1 then enter RA00000001 in

	the PAN field.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).

After entering these details appropriately, click on “SUBMIT” tab.

- (i) Members holding shares in physical form will then reach directly the Company selection screen. However, members holding shares in DEMAT form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the DEMAT holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (ii) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (iii) Click on the **EVSN 250819038** for the relevant Khyati Multimedia Entertainment Limited on which you choose to vote.
 - (iv) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
 - (v) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
 - (vi) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
 - (vii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
 - (viii) You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.
- (viii) If DEMAT account holder has forgotten the changed password then enter the User ID and the image verification code “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (ix) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (x) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xi) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xii) You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.
- (xiii) If DEMAT account holder has forgotten the changed password then enter the User ID and the image verification code
 - a. Please follow all steps from sl. no. (i) to sl. no. (xix) above to cast vote.
 - b. The voting period begins on Thursday 25th September, 2025 at 10:00 A.M. and ends on Sunday, 28th September, 2025 at 05:00 P.M. During this period shareholders of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of Friday of 19th September, 2025, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

- c. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com.

CDSL e-Voting System – For Remote e-voting

THE INTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING:

- Step 1** : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.
- Step 2** : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (xiv) **The voting period begins on Thursday the 25th September 2025 at 10.00 A.M. and ends on Sunday the 28th September 2025 at 05.00 P.M.** During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of **Friday the 19th September 2025** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (xv) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (xvi) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

- Step 1** : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (xvii) In terms of SEBI circular no. **SEBI/HO/CFD/CMD/CIR/P/2020/242** dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and

Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting for **Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsi website www.cdslindia.com and click on login icon & New System Myeasi Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at cdsi website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL Depository	<ol style="list-style-type: none"> 1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS" "Portal" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under

	‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(xviii) Login method for Remote e-Voting for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on “Shareholders” module.
- 3) Now enter your User ID

- a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none">Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none">If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (xix) After entering these details appropriately, click on "SUBMIT" tab.
- (xx) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (xxi) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xxii) **Click on the EVSN Number 250819038 for the relevant KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED on which you choose to vote.**
- (xxiii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xxiv) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

- (xxv) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xxvi) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xxvii) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xxviii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xxix) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xxx) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
 - It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
 - Alternatively, non-individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; khyatimulti@gmail.com (the designated email address by company), if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to **Company/RTA email id.**
2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)

3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33

By order of the Board of Directors
for KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED

Place: Ahmedabad
Date: 25th August, 2025

Sd/-
(Radheshyam Rampal Patel)
(Whole Time Director)
(DIN: 02694786)

ANNEXURE TO NOTICE AN EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 TO THE RESOLUTIONS MENTIONED UNDER THE HEAD SPECIAL BUSINESS.

The following statement sets out all material facts relating to the Special Business mentioned in the accompanying Notice:

For Item No. 4: Appointment of Secretarial Auditors.

Regulation 24A as amended by SEBI Circular has now mandated that the Secretarial Auditors of the Company shall be appointed by the Shareholders of the Company in General Meeting only and such secretarial auditor once appointed shall act as such for a period of 5 years only. Section 203 of the Companies Act 2013 mandates that every listed company shall carry out and attach with its Directors' Report a report of the Secretarial Audit for every financial year in prescribed form MR-03.

The Company is listed on BSE Limited and is now covered and within the legal framework of Section 203 read with Regulation 24A of the SEBI (LODR) 2015 as amended. Accordingly, M/s. Kamlesh M Shah & Co., a firm of Practicing Company Secretaries, having their office in Ahmedabad are a ICSI Registered Peer reviewed Firm. Hence, the Board has proposed to appoint them as the Secretarial Auditors for the next 5 financial years namely from 01/04/2025 to 31/03/2030. The remuneration payable to the secretarial auditors will be fixed by the directors in consultation with secretarial auditors on every year basis.

M/s. Kamlesh M Shah & Co., a senior professional firm having more than 33 years professional experience and are acting as secretarial auditors for almost 15 listed companies. They have the infrastructure and systems to conduct the secretarial audit in the manner and to complete the work in time. Hence, the board recommend the shareholders to pass the resolution with requisite majority.

None of the directors or KMP or any of their relatives may be deemed to be concerned or interested in the proposed resolution.

For Item No. 5

The Securities and Exchange Board of India, vide its Circular No. SEBI/LAD-NRO/GN/2015-16/013 dated 2nd September, 2015 (the "said circular"), introduced the regulations called the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [herein after "SEBI (LODR)"]. As per regulation 23 (4) of the SEBI (LODR), all material related party transactions shall require approval of the shareholders through resolution in the General Meeting. Further as per regulation 23(8) of SEBI (LODR), all existing material related party contracts or arrangements as on the date of notification of SEBI (LODR), Regulations 2015 i.e., which are likely to continue beyond such date shall be placed for approval of the shareholders in the first General Meeting subsequent to notification of the regulations. The related party transactions set out below are all contractual obligations entered / to be entered into by the Company in its ordinary course of business and are at arms' length transactions for financial year 2023-24:

For financial year 2025-26

Name of the related party	Khyati World Educare Pvt Ltd. Khyati World School Khyati Realities Limited Firdaus Memorial Charity & Education Trust Khyati Foundation Any other Related Party
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Relation with the Company	Common Director/Key Significant Influence/Common Director/ Promoter	
Purpose of related party transaction	Sale	Purchase
Amount Approx. (`in Lacs.)	500.00	250.00

The Proposed Limits for entering in to Related Party Transactions during the year 2025-26 will be approximately as under:

Name	Relationship	Nature of Transaction	Amt in Rs. Proposed
			2025-2026
Jignaben Patel	Director	Rent	1,50,000/-
Khyati World Educare Pvt Ltd.	Common Director (Kartik J. Patel)	Sale	1,00,000/-
Firdaus Memorial Charity & Education Trust	COO (Kartik J. Patel) & Trustee (Jignaben K. Patel)	Sale	2,50,000/-
Khyati Foundation	Trustee (Kartik J. Patel)	Sale	1,50,000/--
M/s. Khyati Finance owner Kartik J Patel HUF	Karta (Kartik J Patel)	Sale	25,00,000/-

Further as per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations'), as amended vide SEBI (Listing Obligations and Disclosure Requirements) (Sixth Amendment) Regulations, 2021, effective April 1, 2022, states that all Material Related Party Transaction ('RPT') with an aggregate value exceeding 10% of annual turnover of the Company as per the last audited financial statements of the Company, whichever is lower, shall require approval of shareholders by means of an ordinary resolution. The said limits are applicable even if the transactions are in the ordinary course of business of the concerned company and at an arm's length basis. The amended Regulation 2(1) (zc) of the SEBI Listing Regulations has also enhanced the definition of related party transaction which now includes a transaction involving a transfer of resources, services, or obligations between a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand, regardless of whether a price is charged or not. It is in the above context that Resolutions No. 7 is placed for the approval of the Shareholders of the Company.

By order of the Board of Directors
for KHYATI MULTIMEDIA-ENTERTAINMENT LIMITED

Place: Ahmedabad
Date: 25th August, 2025

Sd/-
(Radheshyam Rampal Patel)
(Whole Time Director)
(DIN: 02694786)

Details of Directors seeking Appointment / Re-appointment at the Forthcoming Annual General Meeting (Pursuant to Regulation 36 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard - 2)

Name of Director	Mr. Prafulchandra Jagdishnarayan Agarwal
Director Identification Number	00088295
Date of Birth	06/01/1960
Age	65 Years.
IT PAN Number	AABPA3656P
Qualification	Government Commerce Diploma
Experience	40 Years as Business Entrepreneur in Construction, Real Estate and Trading Business.
Last Remuneration drawn	Nil
No. of Equity Shares held in the Company	10995
Relationship with other Directors, Manager and other Key Managerial Personnel of the Company	Nil
Directorships held in other Companies	19 (Public and Private Limited Companies) Director 3 (Designated Partner in LLP).
Chairmanship/Membership of the committee of the Board of Directors of the Company	NIL
Committee position held in other Listed Companies	Nil
Disqualifications under the Companies Act section 164(2) or Deactivation of DIN	NA
Any Disciplinary action taken by Stock Exchange/ SEBI or other Regulatory Authority	N.A.

KHYATI MULTIMEDIA ENTERTAINMENT LIMITED

CIN: L92199GJ1995PLC024284

100, CHINUBHAI TOWERS, 1ST FLOOR, OPP: HANDLOOM HOUSE, ASHRAM ROAD, NAVRANGPURA,
AHMEDABAD 380009 GUJARAT

ATTENDANCE SLIP

DP ID*		Folio	
Client ID*		No. of Shares	

NAME AND ADDRESS OF THE SHAREHOLDER

I hereby record my presence at the 31st **ANNUAL GENERAL MEETING** of the Company held on Monday, 29th September, 2025 at 11:00 A.M. at The President, Opp- Municipal Market, Off C.G. Road, Near Swastik Cross roads, Navrangpura, Ahmedabad, Gujarat- 380009, Gujarat, India.

Signature of the Shareholder | Proxy

* Applicable for investors holding shares in electronic form.

KHYATI MULTIMEDIA ENTERTAINMENT LIMITED
CIN: L92199GJ1995PLC024284

100, CHINUBHAI TOWERS, 1ST FLOOR, OPP: HANDLOOM HOUSE, ASHRAM ROAD, NAVRANGPURA,
AHMEDABAD 380009 GUJARAT

Form No. MGT- 11
PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies
(Management and Administration) Rules, 2014]

Name of Members:
Registered Address:
E-mail Address:
Folio No. | Client ID:

DP Id:

I/we, being the member(s) of _____ shares of Khyati Multimedia Entertainment Limited, hereby appoint:

1) _____ of _____
having e-mail id _____ or failing him

2) _____ of _____
having e-mail id _____ or failing him

3) _____ of _____
having e-mail id _____ or failing him

and whose signature(s) are appended below as my / our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 31st Annual General Meeting of the Company, to be held on Monday, 29th September, 2025 at 11:00 P.M. at The President, Opp- Municipal Market, Off C.G. Road, Near Swastik Char Rasta, Navrangpura, Ahmedabad, Gujarat- 380 009, Gujarat, India and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Subject Matter of Resolution	Optional	
		For	Against
1	To receive, consider and adopt the financial statements of the Company including the Audited Balance Sheet as on March 31, 2025, the Statement of Profit and Loss and the Cash flow statement for the year ended on that date and the Reports of the Board of Directors and the Auditors of the Company.		
2	To Re-Appoint Mr. Prafulchandra Jagdishnarayan Agarwal, (DIN: 00088295, who retires by rotation and being eligible, offers himself for re-appointment.		
3	Subject to Ratification at every Annual General Meeting and fix their remuneration, to Re-Appoint M/s. MAAK & ASSOCIATES, a Peer Reviewed firm of Chartered Accountants, as a Statutory Financial Auditors of the Company for the next 5 (Five) Financial Years from 01/04/2025 to 31/03/2030 (F Y 2025-26 to F Y 2029-30)		
	SPECIAL BUSINESS		

4	To Appoint M/s. Kamlesh M Shah & Co., a Peer Reviewed firm of Practicing Company Secretaries as the Secretarial Auditors for the 5 financial years namely from 01/04/2025 to 31/03/2030 and to authorize Directors to fix their remuneration in consultation with the Secretarial Auditors on every year basis.		
5	Approval of Related Party Transaction for the Financial year 2025-26.		

Signed this day of September 2025

Affix
1/- revenue
stamp

(Signature of the member/ Proxy)

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

*2. This is only optional. Please put a '☑' in appropriate column against the resolutions indicated in the box. If you leave the 'For' or 'Against' column blank against any or all the resolutions, your proxy will be entitled to vote in the manner as he/she thinks appropriate.

Form No. MGT-12

Polling Paper

[Pursuant to section 109(5) of the Companies Act, 2013 and rule 21(1) (c) of the Companies (Management and Administration) Rules, 2014]

Name of the Company: Khyati Multimedia Entertainment Limited
Registered Office: 100, Chinubhai Towers, Opp: Handloom House, Ashram Road, Navrangpura, Ahmedabad: 380 009, Gujarat State, India.
CIN: L92199GJ1995PLC024284
DETAILS OF AGM: 31st ANNUAL GENERAL MEETING
DATE: 29TH SEPTEMBER, 2025
DAY: MONDAY
PLACE OF AGM: THE PRESIDENT - A BOUTIQUE HOTEL Opp- Municipal Market, Off C.G. Road, Near Swastik Cross Roads, Navrangpura, Ahmedabad, Gujarat- 380009.
TIME: 11.00 A.M.

BALLOTPAPER

Sr. No.	Particulars	Details
1	Name of the first named Shareholder (In Block Letters)	
2	Postal address	
3	Registered Folio No. / *Client ID No. (*applicable to investors holding shares in dematerialized form (8 DIGIT DPID and 8 Digit Client ID to be mentioned)	
4	Class of Share	Equity
5.	Number of Shares held as on date of AGM.	

I hereby exercise my vote in respect of Resolutions enumerated below which are proposed to be passed as ORDINARY / SPECIAL RESOLUTION by recording my assent or dissent to the said resolutions in the following manner:

No.	Item No.	No. of Shares held by me/us	I assent to the resolution	I dissent from the resolution
1	To receive, consider and adopt the financial statements of the Company including the Audited Balance Sheet as on March 31, 2025, the Statement of Profit and Loss and the Cash flow statement for the year ended on that date and the Reports of the Board of Directors and the Auditors of the Company. TO BE PASSED AS AN ORDINARY RESOLUTION.			
2	To Re-Appoint Mr. Prafulchandra Jagdishnarayan Agarwal (DIN: 00088295), who retires by rotation and being eligible, offers himself for re-appointment. TO BE PASSED AS AN ORDINARY RESOLUTION.			
3	To Appoint M/s. MAAK And Associates.,			

	Chartered Accountants, a Peer reviewed firm as statutory financial auditors for 5 financial years from 01/04/2025 to 31/03/2030 and to authorise the directors to fix their remuneration TO BE PASSED AS AN ORDINARY RESOLUTION.			
4	To Appoint M/s. Kamlesh M Shah Co., a Peer Reviewed firm of Practicing Company Secretaries as the Secretarial Auditors for a period of 5 financial years from 01/04/2025 to 31/03/2030 and to authorize the directors to fix their remuneration in consultation with the secretarial auditors on every financial year basis. TO BE PASSED AS SPECIAL RESOLUTION.			
5	To Authorize the Board of Directors to enter in to Related Party Transactions with various Related Parties for the financial year 2025-26 and up to the date of 32nd Annual General meeting. TO BE PASSED AS SPECIAL RESOLUTION.			
Place: Ahmedabad Date: 29/09/2025 <div>(Signature of Shareholder/ Proxy)</div>				

MAP ROUTE TO THE VENUE FOR ANNUAL GENERAL MEETING IS AS UNDER:

